**INTEREST RATES MARKET NOTICE**

**Date: 22 March 2019**

**Subject:** Tap Issue

***(FIRSTRAND BANK LIMITED –“FRBI28”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED,** with effect from 27 March 2019 under a **Domestic Medium Term Note Programme** dated **24 February 2004**.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Tap Amount** R86,300,000.00

**Total Amount Following Tap Issue** R 2,014,420,000.00

**Bond Code** FRBI28

**Nominal Issued** R 86,300,000.00

**Issue Price** 173.76020%

**Coupon** 2.60%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 31 March 2028

**Books Close Date(s)** 21 March, 20 September

**Interest Payment Date(s)** 31 March, 30 September

**Last Day to Register** By 17:00 on20 March, 19 September

**Issue Date** 27 March 2019

**Date Convention** Following

**Interest Commencement Date** 31 March 2019

**First Interest Date** 30 September 2010

**ISIN No.** ZAG000079237

**Additional Information** Senior, Unsecured

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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